



The Trinity Legacy Society was created to honor our legacy donors who have named Trinity Episcopal Church, The Woodlands, Texas, as a beneficiary in their will or trust, retirement account, charitable gift annuity or charitable trust, life insurance policy, or through the establishment of an endowed fund.

The parish is grateful to acknowledge these special benefactors during their lifetimes. And, in conjunction with our mission, this special society

## LEGACY SOCIETY

provides an opportunity for benefactors to make their philanthropy a perpetual legacy for themselves and an example for their families. It also creates an infrastructure of support that makes our parish stronger, sustainable and better equipped to reach future generations. We invite you to

become a member of the Trinity Legacy Society.

### ENROLLMENT FORM

There is no minimum planned gift amount to become a member of the Trinity Legacy Society.

Your membership will be completed with this signed and returned form. Thank you!

**Please return to: Rector, Trinity Episcopal Church 3901 South Panther Creek, The Woodlands, TX 77381**

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Spouse's Full Name: *(if applicable)* \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ Cell Phone : (\_\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

I have remembered Trinity Episcopal Church, The Woodlands, Texas,  
as a beneficiary of one or more of the following instruments:

- |   |  |
|---|--|
| <input type="checkbox"/> Last Will and Testament    | <input type="checkbox"/> Living Trust            |
| <input type="checkbox"/> Retirement Plan            | <input type="checkbox"/> Life Insurance Policy   |
| <input type="checkbox"/> Real Estate                | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other: _____            |

The gift is to be used for \_\_\_\_\_

*(Endowment Fund, Reserve Fund, Trinity Tomorrow, Rector's Discretionary Fund, Other).*

The current value of the gift is approximately \$ \_\_\_\_\_ or \_\_\_\_\_ % of the above planned gift.  
*(optional)*

#### Your membership in the Trinity Legacy Society means that:

- The amount of your intended gift is never publicly disclosed
- You will receive a personal invitation to attend the annual Induction Eucharist and dinner offered by our rector to recognize new and existing members of the Trinity Legacy Society
- With your permission, your name will appear on the Trinity Legacy Society membership plaque as an encouragement to other faithful parishioners who may be considering a similar act of generosity.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's: *(if applicable)* \_\_\_\_\_ Date: \_\_\_\_\_